

Current report 13/2022
Orange Polska S.A. – Warsaw, Poland
30 August 2022

NOTIFICATION BY THE MANAGEMENT BOARD OF ORANGE POLSKA S.A. OF THE INTENDED MERGER WITH TP TELTECH SP. Z O.O.

Pursuant to Article 504 in conjunction with Article 402¹ of the Commercial Companies Code of 15 September 2000, the Management Board of Orange Polska S.A. ("Orange Polska") hereby informs that Orange Polska, as the acquiring company, intends to merge with TP Teltech sp. z o.o. ("TP Teltech") with its registered office at Al. Tadeusza Kościuszki 5/7, 90-418 Łódź (Poland), REGON (Statistical Identification Number): 472919476, NIP (Taxpayer Identification Number): 7251820520, with a share capital of PLN 49,005,000.00, entered into the Register of Entrepreneurs kept as part of the National Court Register by the District Court for the Łódź Śródmieście District in Łódź, 20th Commercial Division of the National Court Register, under the number KRS 0000056853, as the company being acquired, by transferring all assets of TP Teltech to Orange Polska (merger by acquisition).

On 30 August 2022, Orange Polska and TP Teltech agreed in writing on the terms of merger of the companies ("the merger plan"), which together with the relevant documents specified in Article 499(2) of the Commercial Companies Code are attached to this current report. On the same day, the merger plan was also announced on the website of Orange Polska (www.orange-ir.pl/news/).

The purpose of the merger is to increase the operational efficiency of the Orange Polska Group through the simplification of the management and business processes as well as the integration of the merging companies.

TP Teltech specialises in the maintenance of telecommunication networks, design and development of telecommunication infrastructure as well as provision of burglary and fire monitoring services to both Orange Polska and external customers.

The shareholders may review the documents specified in Article 505(1) of the Commercial Companies Code in the manner set forth therein in the Legal Office within the Orange Polska office building at Aleje Jerozolimskie 160, Warsaw, on weekdays, between 9 am and 4 pm, until the day of adoption of the merger resolution inclusively.

This notification is the first notification of the intended merger.

The merger plan is presented in the attachment to this current report.