

Current Report 16/2026
Orange Polska S.A. – Warsaw, Poland
30 September 2026

Pursuant to Art. 17 clause 1 of the Regulations (eu) no 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, The Management Board of Orange Polska S.A. (“Orange Polska”, “the Company”, “OPL”) hereby informs that on 30 September 2026 Orange Polska and APG Group (“APG”) completed acquisition of Nexera Holding sp. z o.o. (“Nexera”).

Orange Polska and APG complete acquisition of Nexera and integrate it with its successful JV Światłowód Inwestycje for more connected Poland

Transaction key details:

- This transaction completes the preliminary agreement announced on 19 December 2025 (current report 17/2025) and follows the European Commission’s unconditional regulatory approval.
- The transaction has an enterprise value of approximately PLN 1.5 billion, comprising approximately PLN 1.0 billion of bank debt (which was maintained on the balance sheet of Nexera) and around PLN 0.5 billion in consideration paid jointly by Orange Polska and APG on a 50/50 basis (the “Partners”)
- The transaction also includes a commitment by the Partners to Nexera’s financing banks to provide Nexera with up to PLN 130 million in shareholder funding over the next 12 months.
- Following completion of the acquisition, on 30 September 2026 Nexera shares were contributed to Światłowód Inwestycje JV (FiberCo co-controlled by Orange Polska and APG)

Transaction business rationale:

- This transaction underscores OPL’s and APG’s, on behalf of pension fund ABP, commitment to investments in fibre infrastructure in Poland. It contributes to significant development of Światłowód Inwestycje, increasing its footprint ambition to around 4 million households connectable by the end of 2030.
- Światłowód Inwestycje and Nexera networks are highly complementary as they are fully built in FTTH technology, located in attractive wholesale regions with very limited overlap between each other.
- The transaction will contribute to higher efficiency of operations of both networks owing to expected significant operational and cost synergies.

Liudmila Climoc, the CEO of Orange Polska commented: *We are delighted to complete the acquisition of Nexera and welcome its network, team and expertise into our Światłowód Inwestycje FiberCo JV. This transaction brings together two highly complementary FTTH businesses, creating a stronger platform with greater scale and efficiency, and strengthening our ability to bring fibre broadband connectivity to households across Poland. It is also a clear*

demonstration of Orange Polska's and APG's long-term commitment to investing in the country's digital infrastructure and contributing to a more connected, competitive and digitally advanced Polish economy. We look forward to realising the full potential of this combination.

Arjan Reinders, Head of Infrastructure Europe at APG commented: *We are pleased to announce the acquisition of Nexera, which, in combination with our Światłowód Inwestycje FiberCo JV, will create the leading independent wholesale FTTH player in Poland. Nexera is a highly complementary company to Światłowód Inwestycje in light of geographical presence, setup, clients, knowhow and highly skilled resources. The combination will unlock platform economics, expand the fibre footprint and strengthen the FTTH leadership of Światłowód Inwestycje in Poland. It will also provide Polish citizens enhanced access to high-quality fibre, freedom of choice in internet provider and highest quality of service. This transaction marks another milestone in the strong cooperation between Orange Poland and APG and underpins our strong belief in Nexera, Światłowód Inwestycje and the Polish digital infrastructure sector at large.*

Magdalena Russyan, the Chief Operating Officer of Światłowód Inwestycje added: *We are happy to embark on a new chapter in the growth of Światłowód Inwestycje together with Nexera and its people. Combining our expertise, infrastructure and scale, will enable us to respond even more effectively to the needs of operators and provide millions of households with access to fast and reliable fibre internet. We are delighted to welcome the Nexera team and believe that together we will write the next chapter in Poland's digital development.*

Nexera's FTTH network encompasses around 800,000 households connectable of which vast majority is located in small towns and rural areas with high saturation prospects. There are around 300,000 retail customers on Nexera's network who are direct customers of retail telecom operators (including OPL). Starting from October 2026 Nexera will be consolidated by Orange Polska using equity method, as a part of Światłowód Inwestycje Group.